

OWL and Rules

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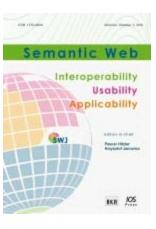
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Bookseries Studies on the Semantic Web http://www.semantic-web-studies.net/

Semantic Web journal http://www.semantic-web-journal.net/









Textbook

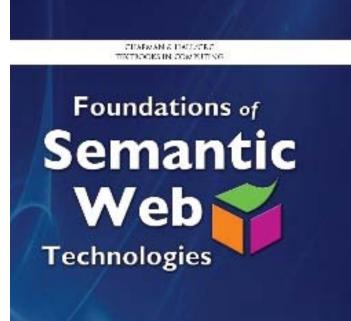


Pascal Hitzler, Markus Krötzsch, Sebastian Rudolph

Foundations of Semantic Web Technologies

Chapman & Hall/CRC, 2010

Choice Magazine Outstanding Academic Title 2010 (one out of seven in Information & Computer Science)



Pascal Hitzler Markus Krötzsch Sebastian Rudolph

CRC Press

http://www.semantic-web-book.org





Pascal Hitzler, Markus Krötzsch, Sebastian Rudolph

语义Web技术基础

Tsinghua University Press (清华大学出版社), 2011, to appear

Translators:

Yong Yu, Haofeng Wang, Guilin Qi (俞勇,王昊奋,漆桂林)

http://www.semantic-web-book.org



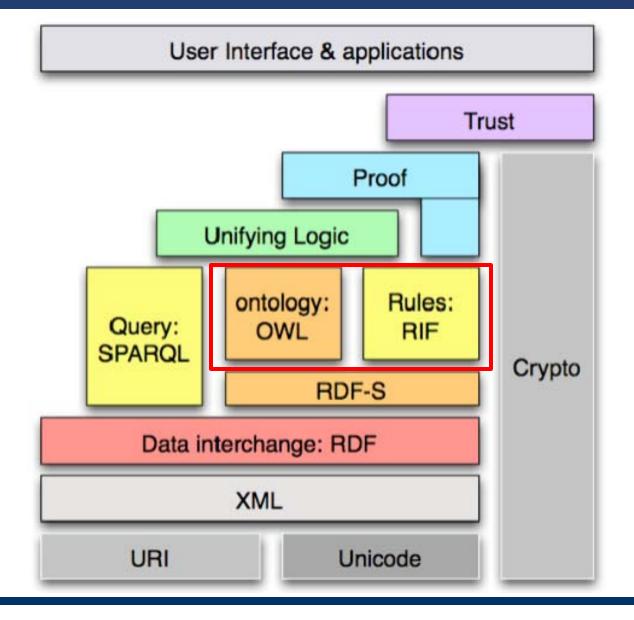


- Ohio Center of Excellence in Knowledge-enabled Computing Director: Amit Sheth
- 15 faculty across 4 Colleges
 9 from Computer Science with ca. 50 PhD students
- Knowledge-enabled Computing Lab (since January 2010) Director: Pascal Hitzler Currently 10 people
- http://www.knoesis.org/



OWL and Rules: Two paradigms?









1. Reasoning Needs

- 2. Rules expressible in OWL
- 3. Extending OWL with Rules: Nominal Schemas
- 4. Conclusions





Inspired by presentation by Evan Sandhaus, ISWC2010

X	newsFrom	rome.
rome	locatedIn	italy.

we want to conclude:

x newsFrom italy.

Take your news database.

Take location info from somewhere on linked data.

Materialize the new newsFrom triples.





xnewsFromrome .romelocatedInitaly .

newsFrom(x,y) locatedIn(y,z)

we want to conclude:

x newsFrom italy.

newsFrom(x,z)

 $newsFrom(x,y) \land locatedIn(y,z) \rightarrow newsFrom(x,z)$

newsFrom o locatedIn \sqsubseteq newsFrom using owl:propertyChainAxiom





e.g. knowledge base of authors and papers

<paper> hasAuthor <author>.
insufficient because author order is missing

use of RDF-lists not satisfactory due to lack of formal semantics.

better:

<paper></paper>	hasAuthorNumbered	_:X .	
_:x	authorNumber	n^^xsd:positiveInteger ;	
	authorName	<author>.</author>	
hasAuthorNumbered(x,y) \land authorName(y,z) \rightarrow hasAuthor(x,z)			





<paper></paper>	hasAuthorNumbered	_:X .	
_:X	authorNumber	n^^xsd:positiveInteger ;	
	authorName	<author>.</author>	
hasAuthorNumbered(x,v) \land authorName(v,z) \rightarrow hasAuthor(x,z)			

in OWL:

Paper ⊑ ∃hasAuthorNumbered.NumberedAuthor NumberedAuthor ⊑ ∃authorNumber.<xsd:positiveInteger> □ ∃authorName.⊤

 $hasAuthorNumbered \circ authorName \sqsubseteq hasAuthor$

these are not rules!





Paper ⊑ ∃hasAuthorNumbered.NumberedAuthor NumberedAuthor ⊑ ∃authorNumber.<xsd:positiveInteger> □ ∃authorName.⊤ hasAuthorNumbered ∘ authorName ⊑ hasAuthor

Paper(x) \land hasAuthorNumbered(x,y) \land authorNumber(y,1) \land authorName(y,z) \rightarrow hasFirstAuthor(x,z)

in OWL: Paper $\equiv \exists$ paper.Self \exists authorNumber.{1} $\equiv \exists$ authorNumberOne.Self paper \circ hasAuthorNumbered \circ authorNumberOne \circ authorName \sqsubseteq hasFirstAuthor





Why would we want to have knowledge/rules such as newsFrom(x,y) ∧ locatedIn(y,z) → newsFrom(x,z) if we can also just do this with some software code?

- It declaratively describes what you do.
- It separates knowledge (as knowledge base) from programming.
- It makes knowledge shareable.
- It makes knowledge easier to maintain.



Contents



- 1. Reasoning Needs
- 2. Rules expressible in OWL
- 3. Extending OWL with Rules: Nominal Schemas
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- ABox assignments of individuals to classes or properties
- ALC: ⊑, ≡ for classes
 □, □, ¬, ∃, ∀
 ⊤, ⊥
- SR: + property chains, property characteristics, property hierarchies ⊑
- SRO: + nominals {o}
- SROI: + inverse properties
- SROIQ: + qualified cardinality constraints
- SROIQ(D): + datatypes (including facets)
- + top and bottom roles (for objects and datatypes)
- + disjoint properties
- + Self
- + Keys (not in SROIQ(D), but in OWL)





Which rules can be encoded in OWL?

 $A \sqsubseteq B$ becomes $A(x) \to B(x)$ $R \sqsubseteq S$ becomes $R(x, y) \to S(x, y)$

 $A \sqcap \exists R. \exists S. B \sqsubseteq C \text{ becomes } A(x) \land R(x, y) \land S(y, z) \land B(z) \to C(x)$

 $A \sqsubseteq \forall R.B$ becomes $A(x) \land R(x, y) \to B(y)$





Which rules can be encoded in OWL?

 $A \sqsubseteq \neg B \sqcup C$ becomes $A(x) \land B(x) \to C(x)$

 $\top \sqsubseteq \leq 1R.\top$ becomes $R(x, y) \land R(x, z) \rightarrow y = z$

 $A \sqcap \exists R.\{b\} \sqsubseteq C \text{ becomes } A(x) \land R(x,b) \to C(x)$





Which rules can be encoded in OWL?

 $\{a\} \equiv \{b\}$ becomes $\rightarrow a = b$.

 $A \sqcap B \sqsubseteq \bot$ becomes $A(x) \land B(x) \to f$.

 $A \sqsubseteq B \land C$ becomes $A(x) \rightarrow B(x)$ and $A(x) \rightarrow C(x)$ $A \sqcup B \rightarrow C$ becomes $A(x) \rightarrow C(x)$ and $B(x) \rightarrow C(x)$





A DL axiom α can be translated into rules if, after translating α into a first-order predicate logic expression α ', and after normalizing this expression into a set of clauses M, each formula in M is a Horn clause (i.e., a rule).

Issue: How complicated a translation is allowed?

Naïve translation: DLP plus some more (since OWL 2 extends OWL 1)

e.g.,

$$R \circ S \sqsubseteq T$$
 becomes $R(x, y) \land S(y, z) \to T(x, z)$

This essentially results in OWL 2 RL.





 $\operatorname{Elephant}(x) \wedge \operatorname{Mouse}(y) \rightarrow \operatorname{biggerThan}(x,y)$

• Rolification of a concept A: $A \equiv \exists R_A$.Self

 $\begin{aligned} \text{Elephant} &\equiv \exists R_{\text{Elephant}}.\text{Self} \\ \text{Mouse} &\equiv \exists R_{\text{Mouse}}.\text{Self} \\ R_{\text{Elephant}} \circ U \circ R_{\text{Mouse}} \sqsubseteq \text{biggerThan}, \end{aligned}$





 $A(x) \wedge R(x, y) \to S(x, y) \text{ becomes } R_A \circ R \sqsubseteq S$ $A(y) \wedge R(x, y) \to S(x, y) \text{ becomes } R \circ R_A \sqsubseteq S$ $A(x) \wedge B(y) \wedge R(x, y) \to S(x, y) \text{ becomes } R_A \circ R \circ R_B \sqsubseteq S$

Woman $(x) \wedge \text{marriedTo}(x, y) \wedge \text{Man}(y) \rightarrow \text{hasHusband}(x, y)$ $R_{\text{Woman}} \circ \text{marriedTo} \circ R_{\text{Man}} \sqsubseteq \text{hasHusband}$

careful – regularity of RBox needs to be retained:

has Husband \sqsubseteq married To





 $\begin{aligned} \text{worksAt}(x,y) \wedge \text{University}(y) \wedge \text{supervises}(x,z) \wedge \text{PhDStudent}(z) \\ & \rightarrow \text{professorOf}(x,z) \end{aligned}$

 $R_{\exists worksAt.University} \circ supervises \circ R_{PhDStudent} \sqsubseteq professorOf.$



Rules in OWL 2



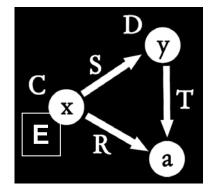
- $Man(x) \land hasBrother(x,y) \land hasChild(y,z) \rightarrow Uncle(x)$
 - Man \sqcap ∃hasBrother.∃hasChild. \top \sqsubseteq Uncle
- NutAllergic(x) ∧ NutProduct(y) → dislikes(x,y)
 - NutAllergic ≡ ∃nutAllergic.Self
 NutProduct ≡ ∃nutProduct.Self
 nutAllergic ∘ U ∘ nutProduct ⊑ dislikes
- dislikes(x,z) ∧ Dish(y) ∧ contains(y,z) → dislikes(x,y)
 - Dish ≡ ∃dish.Self
 dislikes ∘ contains⁻ ∘ dish ⊑ dislikes



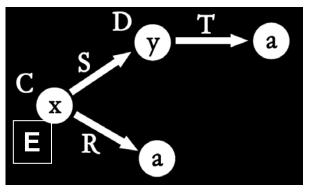
So how can we pinpoint this?

Е кпо.**е**.sis

- Tree-shaped bodies
- First argument of the conclusion is the root
- $C(x) \land R(x,a) \land S(x,y) \land D(y) \land T(y,a) \rightarrow E(x)$ - $C \sqcap \exists R.\{a\} \sqcap \exists S.(D \sqcap \exists T.\{a\}) \sqsubseteq E$



duplicating nominals is ok



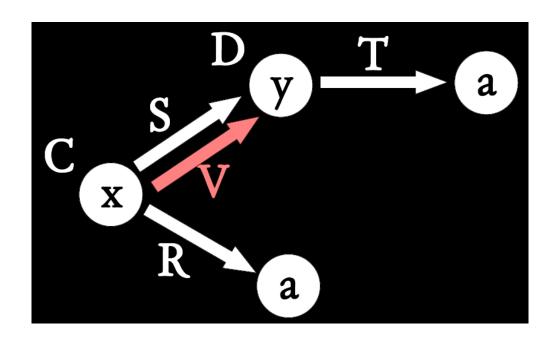


So how can we pinpoint this?

Е кпо.**є**.sis

- Tree-shaped bodies
- First argument of the conclusion is the root
- $C(x) \land R(x,a) \land S(x,y) \land D(y) \land T(y,a) \rightarrow V(x,y)$

C □ ∃R.{a} ⊑ ∃R1.Self D □ ∃T.{a} ⊑ ∃R2.Self R1 o S o R2 ⊑ V







$C(x) \wedge R(x,a) \wedge S(x,y) \wedge D(y) \wedge T(y,a) \rightarrow P(x,y)$

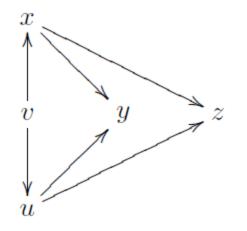
$$a_1 \longleftrightarrow x \longrightarrow y \longrightarrow a_2$$

C □ ∃R.{a} ⊑ ∃R1.Self D□ ∃T.{a}) ⊑ ∃R2.Self R1 ∘ S ∘ R2 ⊑ P





 $\begin{aligned} & \text{hasReviewAssignment}(v, x) \land \text{hasAuthor}(x, y) \land \text{atVenue}(x, z) \\ & \land \text{hasSubmittedPaper}(v, u) \land \text{hasAuthor}(u, y) \land \text{atVenue}(u, z) \\ & \rightarrow \text{hasConflictingAssignedPaper}(v, x) \end{aligned}$



with y,z constants:

 $R_{\exists hasSubmittedPaper.(\exists hasAuthor.\{y\} \sqcap \exists atVenue.\{z\})} \circ hasReviewAssignment$

 $\circ R_{\exists hasAuthor.\{y\} \sqcap \exists atVenue.\{z\}}$ $\sqsubseteq hasConflictingAssignedPaper$



Formally



Given a rule with body B, we construct a directed graph as follows:

- 1. Rename individuals (i.e., constants) such that each individual occurs only once a body such as $R(a,x) \land S(x,a)$ becomes $R(a1,x) \land S(x,a2)$. Denote the resulting new body by B'.
- 2. The vertices of the graph are then the variables and individuals occurring in B', and there is a directed edge between t and u if and only if there is an atom R(t,u) in B'.

$$C(x) \wedge R(x,a) \wedge S(x,y) \wedge D(y) \wedge T(y,a) \to P(x,y)$$

$$a_1 \longleftrightarrow x \longrightarrow y \longrightarrow a_2$$





Definition 1. We call a rule with head H tree-shaped (respectively, acyclic), if the following conditions hold.

- Each of the maximally connected components of the corresponding graph is in fact a tree (respectively, an acyclic graph)—or in other words, if it is a forest, i.e., a set of trees (respectively, a set of acyclic graphs).
- If H consists of an atom A(t) or R(t, u), then t is a root in the tree (respectively, in the acyclic graph).

 $R(x,z) \wedge S(y,z) \to T(x,y)$ is acyclic but not tree-shaped

Theorem 1. The following hold.

- Every tree-shaped rule can be expressed in SROEL.

- Every acyclic rule can be expressed in SROIEL.



Contents

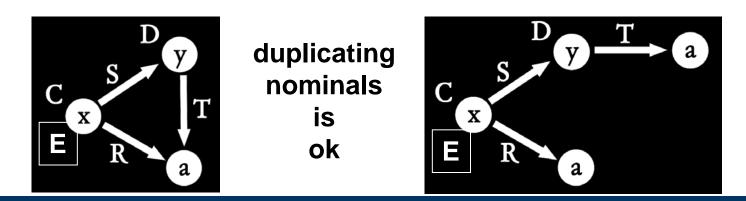


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- A generalisation of DL-safety.
- DL-safe variables are special variables which bind only to named individuals (like in DL-safe rules).
- C(x) ∧ R(x,x_s) ∧ S(x,y) ∧ D(y) ∧ T(y,x_s) → E(x) with x_s a safe variable
 - $\begin{array}{l} \mathsf{C}(\mathsf{x}) \land \mathsf{R}(\mathsf{x}, \mathsf{a}) \land \mathsf{S}(\mathsf{x}, \mathsf{y}) \land \mathsf{D}(\mathsf{y}) \land \mathsf{T}(\mathsf{y}, \mathsf{a}) \to \mathsf{E}(\mathsf{x}) \\ \text{ can be translated into OWL 2.} \end{array}$





DL-safe variables



- A generalisation of DL-safety.
- DL-safe variables are special variables which bind only to named individuals (like in DL-safe rules).
- $C(x) \land R(x,x_s) \land S(x,y) \land D(y) \land T(y,x_s) \rightarrow E(x)$ with x_s a safe variable
 - $\begin{array}{l} \mathsf{C}(\mathsf{x}) \land \mathsf{R}(\mathsf{x},\mathsf{a}) \land \mathsf{S}(\mathsf{x},\mathsf{y}) \land \mathsf{D}(\mathsf{y}) \land \mathsf{T}(\mathsf{y},\mathsf{a}) \to \mathsf{E}(\mathsf{x}) \\ \text{ can be translated into OWL 2.} \end{array}$
- with, say, 100 individuals, we would obtain 100 new OWL axioms from the single rule above



DL-safety



• DL-safe variables:

variables in rules which bind only to named individuals

- Idea:
 - start with rule not expressible in OWL 2
 - select some variables and declare them DL-safe such that resulting rule can be translated into several OWL 2 rules

• *DL-safe rule:* A rule with only DL-safe variables.

It is known that "OWL 2 DL + DL-safe rules" is decidable. It is a *hybrid* formalism. E.g. OWL plus DL-safe SWRL.

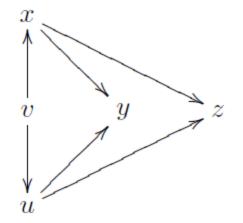


Non-hybrid syntax: nominal schemas



 $\begin{aligned} & \text{hasReviewAssignment}(v, x) \land \text{hasAuthor}(x, y) \land \text{atVenue}(x, z) \\ & \land \text{hasSubmittedPaper}(v, u) \land \text{hasAuthor}(u, y) \land \text{atVenue}(u, z) \\ & \rightarrow \text{hasConflictingAssignedPaper}(v, x) \end{aligned}$

assume y,z bind only to named individuals we introduce a new construct, called *nominal schemas* or *nominal variables*



 $R_{\exists hasSubmittedPaper.(\exists hasAuthor.\{y\} \sqcap \exists atVenue.\{z\})} \circ hasReviewAssignment$

 $\circ R_{\exists hasAuthor.\{y\} \sqcap \exists atVenue.\{z\}}$ $\sqsubseteq hasConflictingAssignedPaper$





$\operatorname{hasChild}(x,y) \wedge \operatorname{hasChild}(x,z) \wedge \operatorname{classmate}(y,z) \rightarrow C(x)$

$\exists \mathsf{hasChild.}\{z\} \sqcap \exists \mathsf{hasChild.} \exists \mathsf{classmate.}\{z\} \sqsubseteq C$



Adding nominal schemas to OWL 2 DL

- Decidability is retained.
- Complexity is *the same*.

• A naïve implementation is straightforward:

Replace every axiom with nominal schemas by a set of OWL 2 axioms, obtained from *grounding* the nominal schemas.

However, this may result in a lot of new OWL 2 axioms. The naïve approach will probably only work for ontologies with *few* nominal schemas.



What do we gain?



- A powerful macro.
- We can actually also express all DL-safe (binary) Datalog rules!

$$R(x,y) \land A(y) \land S(z,y) \land T(x,z) \to P(z,x)$$

$$\exists U.(\{x\} \sqcap \exists R.\{y\})$$
$$\sqcap \exists U.(\{y\} \sqcap A)$$
$$\sqcap \exists U.(\{z\} \sqcap \exists S.\{y\})$$
$$\sqcap \exists U.(\{x\} \sqcap \exists T.\{z\})$$
$$\sqsubseteq \exists U.(\{z\} \sqcap \exists P.\{x\})$$





Definition 2. An occurrence of nominal schema $\{x\}$ in a concept C is safe if C contains a sub-concept of the form $\{v\} \sqcap \exists R.D$ for some nominal schema or nominal $\{v\}$ such that $\{x\}$ is the only nominal schema that occurs (possibly more than once) in D. In this case, $\{v\} \sqcap \exists R.D$ is a safe environment for this occurrence of $\{x\}$, sometimes written as S(v, x).

Definition 3. Let $n \ge 0$ be an integer. A $SROELV(\Box, \times)$ knowledge base KB is a $SROELV_n(\Box, \times)$ knowledge base if in each of its axioms $C \sqsubseteq D$, there are at most n nominal schemas appearing more than once in non-safe form, and all remaining nominal schemas appear only in C.

 $\begin{array}{ll} \mathcal{SROELV}_n(\sqcap,\times) & \text{is tractable (Polytime)} \\ & \text{covers OWL 2 EL} \\ & \text{covers OWL 2 RL (DL-safe)} \\ & \text{covers most of OWL 2 QL} \end{array}$





 $\begin{aligned} \exists \mathsf{hasReviewAssignment.}((\{x\} \sqcap \exists \mathsf{hasAuthor.}\{y\}) \sqcap (\{x\} \sqcap \exists \mathsf{atVenue.}\{z\})) \\ \sqcap \exists \mathsf{hasSubmittedPaper.}(\exists \mathsf{hasAuthor.}\{y\} \sqcap \exists \mathsf{atVenue.}\{z\}) \end{aligned}$

 $\sqsubseteq \exists hasConflictingAssignedPaper.\{x\}$

becomes (a_i, a_i range over all named individuals)

 $(\exists U.O_y) \sqcap (\exists U.O_z) \sqcap \exists \text{hasReviewAssignment.}(\{a_i\} \sqcap \{a_i\}) \\ \sqcap \exists \text{hasSubmittedPaper.}(\exists \text{hasAuthor.}O_y \sqcap \exists \text{atVenue.}O_z) \\ \sqsubseteq \exists \text{hasConflictingAssignedPaper.}\{a_i\}$

$$\exists U.(\{a_i\} \sqcap \exists \text{hasAuthor}.\{a_j\}) \sqsubseteq \exists U.(\{a_j\} \sqcap O_y) \\ \exists U.(\{a_i\} \sqcap \exists \text{atVenue}.\{a_j\}) \sqsubseteq \exists U.(\{a_j\} \sqcap O_z) \end{cases}$$





Functional Syntax:

Add the last line, (ObjectVariable), to the ClassExpression production rule:

ClassExpression := Class | ObjectIntersectionOf | ObjectUnionOf ObjectComplementOf | ObjectOneOf | ObjectSomeValuessFrom | ObjectAllValuesFrom | ObjectHasValue | ObjectHasSelf | ObjectMinCardinality | ObjectMaxCardinality | ObjectExactCardinality | DataSomeValuesFrom | DataAllValuesFrom | DataHasValue | DataMinCardinality | DataMaxCardinality | DataExactCardinality | ObjectVariable

Add the next production rule to the grammar:

ObjectVariable := 'ObjectVariable (' **quotedString** ' ^^ xsd:string)'





Translation to Turtle:

Functional-Style Syntax	S Triples Generated in an Invocation of $T(S)$	Main Node of T(S)
ObjectVariable("v1" ^^ xsd:string)	_:x rdf:type owl:ObjectVariable	_:X
	_:x owl:variableId "v1"^^xsd:string	



Naïve implemenation – experiments



	No axioms added		1 different ns		2 diffe	rent ns	3 different ns			
Fam (5)	0.01"	0.00"	0.01"	0.00"	0.01"	0.00"	0.04"	0.02"		
Swe (22)	3.58"	0.08"	3.73"	0.07"	3.85"	0.10"	10.86"	1.11"		
Bui (42)	2.7"	0.16"	2.5"	0.15"	2.75"	0.26"	1' 14'	6.68"		
Wor (80)	0.11"	0.04"	0.12"	0.05"	1.1"	0.55"	OOM *	OOM*		
Tra (183)	0.05"	0.03"	0.05"	0.02"	5.66"	1.76"	OOM	OOM		
FTr (368)	0.03"	4.28"	0.05	5.32"	35.53"	42.73"	OOM	OOM		
Eco (482)	0.04"	0.24"	0.07"	0.02"	56.59"	13.67"	OOM	OOM		
OOM - Out of Momenty										

OOM = Out of Memory

from the TONES repository:

Ontology	Classes	Data P.	Object P.	Individuals
Fam	4	1	11	5
Swe	189	6	25	22
Bui	686	0	24	42
Wor	1842	0	31	80
Tra	445	4	89	183
FTr	22	6	52	368
Eco	339	8	45	482



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Naïve implemenation – experiments



Optimization through smart grounding (all ns occuring safely)

	No ns		1 ns		2 ns		3 ns	
Rex (100)	0.025	0.009	0.031	0.013	1.689	0.112	OOM	OOM
Rex Optimized (100)			0.058	0.023	0.046	0.011	0.053	0.009
Spatial (100)	0.035	0.029	0.021	0.014	1.536	0.101	OOM	OOM
Spatial Optimized (100)			0.018	0.013	0.033	0.007	0.044	0.011
Xenopus (100)	0.063	0.018	0.07	0.19	1.598	0.112	OOM	OOM
Xenopus Optimized (100)			0.099	0.037	0.083	0.018	0.097	0.063

Ontology	Classes	Data P.	Object P.	Individuals
Rex	552	0	6	100
Spatial	106	0	13	100
Xenopus	710	0	5	100



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Naïve implemenation – experiments



Note: with 2 different ns we cover all of OWL 2 RL (but functionality)

	No axi	oms added		1 different ns		2 different ns		3 different ns			
Fam (5)	0.01"	0.0)0"	0.01"	0.00"	0.01"	0.00	0.00"		.04"	0.02"
Swe (22)	3.58"	0.0)8"	3.73"	0.07"	3.85"	0.10"		10.86"		1.11"
Bui (42)	2.7"	0.1	6"	2.5"	0.15"	2.75"	0.26	0.26"		14'	6.68"
Wor (80)	0.11"	0.0	04"	0.12"	0.05"	1.1"	0.55	77	OOM *		OOM*
Tra (183)	0.05"	0.03"		0.05"	0.02"	5.66"	1.76	"	OOM		OOM
FTr (368)	0.03"	4.28"		0.05	5.32"	35.53'	42.73	42.73"		OM	OOM
Eco (482)	0.04"	0.24"		0.07"	0.02"	56.59'	' 13.6'	13.67"		OM	OOM
			No	No ns		ns	2 ns			3 ns	
Rex	(100)		0.025	0.009	0.031	0.013	1.689	0.1	12	OOM	OOM
Rex Optimized (100)				0.058	0.023	0.046	0.011		0.053	0.009	
Spatia	Spatial (100) Spatial Optimized (100) 0.035		0.025	0.035 0.029	0.021	0.014	1.536	0.1	01	OOM	OOM
Spatial Opt			0.035		0.018	0.013	0.033	0.0	07	0.044	0.011
Xenop	us (100)	0.063		0.018	0.07	0.19	1.598	0.1	12	OOM	OOM
Xenopus Op	otimized	(100)	0.003	0.010	0.099	0.037	0.083	0.0	18	0.097	0.063



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Conclusions



- new, tight, integration of OWL with Rules
 - no increase in complexity
 - includes a large tractable profile
 - extension of OWL syntax available
- to be done (working on it):
 - better (special-purpose) algorithms
 - tool support
 - use case experiences
 - adding local closed world features





Collaborators on the covered topics

David Carral Martinez, Kno.e.sis Center, Wright State University Adila Krisnadhi, Kno.e.sis Center, Wright State University Markus Krötzsch, Oxford University, UK Frederick Maier, Kno.e.sis Center, Wright State University Sebastian Rudolph, Karlsruhe Institute of Technology, Germany





This tutorial is very close to:

 Adila A. Krisnadhi, Frederick Maier, Pascal Hitzler, OWL and Rules. In: Reasoning Web 2011, Springer Lecture Notes in Computer Science. To appear. http://pascal-hitzler.de/resources/publications/OWL-Rules-2011.pdf

Background reading:

- Pascal Hitzler, Markus Krötzsch, Sebastian Rudolph, Foundations of Semantic Web Technologies. Textbooks in Computing, Chapman and Hall/CRC Press, 2009. http://www.semantic-web-book.org/
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